

ANALYST CONSENSUS PRE Q4 2024

Consensus from 6 equity analysts covering Eimskip pre Q4 2024

Consensus from 7 equity analysts covering Eimskip pre FY 2024 and FY 2025

m. EUR	Average Q4 2024	Low Q4 2024	High Q4 2024	Average FY 2024	Low FY 2024	High FY 2024
Operating income	212.18	209.2	215.1	839.0	835.3	841.2
Operating expenses	-187.8	-190.2	-184.5	-743.2	-745.6	-739.9
<i>Salaries and salary related expenses</i>	-37.9	-40.5	-36.4	-149.2	-151.7	-147.6
EBITDA	24.4	21.7	27.0	95.3	92.4	97.7
<i>EBITDA %</i>	11.5%	10.3%	12.6%	11.4%	11.0%	11.6%
EBIT	8.85	6.6	12.3	35.5	32.9	38.6
<i>EBIT %</i>	4.2%	2.1%	5.7%	4.2%	3.9%	4.6%

m. EUR	Average FY 2025	Low FY 2025	High FY 2025
Operating income	862.4	828.6	888.3
Operating expenses	-759.7	-780.3	-730.8
<i>Salaries and salary related expenses</i>	-153.6	-157.6	-148.6
EBITDA	102.7	91.6	112.8
<i>EBITDA %</i>	11.9%	10.5%	13.1%
EBIT	45.9	41.8	56.1
<i>EBIT %</i>	5.3%	4.8%	6.5%

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