

ANALYST CONSENSUS PRE Q3 2024

Consensus from 6 equity analysts covering Eimskip pre Q3 2024

Consensus from 7 equity analysts covering Eimskip pre FY 2024

m. EUR	Average Q3 2024	Low Q3 2024	High Q3 2024	Average FY 2024	Low FY 2024	High FY 2024
Operating income	217.0	208.1	230.2	826.7	809.8	846.8
Operating expenses	-185.7	-198.9	-173.7	-735.8	-755.4	-718.5
<i>Salaries and salary related expenses</i>	-37.3	-38.5	-36.3	-151.1	-152.4	-149.8
EBITDA	31.2	27.3	36.0	91.1	83.0	96.7
<i>EBITDA %</i>	14.4%	12.5%	16.6%	11.0%	10.1%	11.7%
EBIT	16.1	12.4	21.0	30.7	22.2	36.3
<i>EBIT %</i>	7.4%	5.7%	9.5%	3.7%	2.7%	4.2%

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