

ANALYST CONSENSUS PRE Q2 2024

Consensus from 7 equity analysts covering Eimskip pre Q2 2024

Consensus from 8 equity analysts covering Eimskip pre FY 2024

m. EUR	Average Q2 2024	Low Q2 2024	High Q2 2024	Average FY 2024	Low FY 2024	High FY 2024
Operating income	204.2	201.4	205.6	806.9	795.0	825.4
Operating expenses	-179.9	-185.0	-176.6	-714.1	-735.3	-700.0
<i>Salaries and salary related expenses</i>	-38.2	-39.1	-37.5	-150.6	-154.8	-145.0
EBITDA	24.3	19.8	28.7	92.7	68.3	108.2
<i>EBITDA %</i>	<i>11.9%</i>	<i>9.7%</i>	<i>14.0%</i>	<i>11.5%</i>	<i>8.5%</i>	<i>13.3%</i>
EBIT	9.2	5.1	14.0	32.5	15.3	46.9
<i>EBIT %</i>	<i>4.5%</i>	<i>2.5%</i>	<i>6.8%</i>	<i>4.0%</i>	<i>1.9%</i>	<i>5.7%</i>

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